

PROSPECTUS



JOHORE TIN BERHAD

(Company No.: 532570-V)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

OF

7,265,000 NEW ORDINARY SHARES OF RM1.00 EACH
AT AN ISSUE PRICE OF RM1.35 PER ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION COMPRISING:

- 1,053,000 NEW ORDINARY SHARES OF RM1.00 EACH
RESERVED FOR AN APPROVED BUMIPUTERA ALLOTTEE;
- 1,712,000 NEW ORDINARY SHARES OF RM1.00 EACH
RESERVED FOR ELIGIBLE DIRECTORS, EMPLOYEES AND
BUSINESS ASSOCIATES OF JOHORE TIN BERHAD AND ITS SUBSIDIARIES;
- 3,000,000 NEW ORDINARY SHARES OF RM1.00 EACH
RESERVED FOR PLACEMENT;

AND

- 1,500,000 NEW ORDINARY SHARES OF RM1.00 EACH
AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC

IN CONJUNCTION WITH ITS LISTING ON
THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser and Managing Underwriter



SOUTHERN
Investment Bank

Southern Investment Bank Berhad (169955-T)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS
WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS,
SEE "RISK FACTORS" UNDER SECTION 4 HEREOF

This Prospectus is dated 19 September 2003



JOHORE TIN BERHAD

(Company No.: 532570-V)
(Incorporated in Malaysia under the Companies Act, 1965)

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